

If you are an institution, click below to learn more about our offerings for RIAs, Hedge Funds, Compliance Officers and more.

For Individuals ▾ For Institutions ▾

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**InteractiveBrokers**

Why IBKR Pricing Trading Services Education News

Log In

Open Account

Start Application >

- Finish an Application
- What You Need
- A Guide to Choosing the Right Account

# Interactive Brokers Clients Earn Up to USD 4.83% on Their Instantly Available Cash Balances<sup>1</sup>

Learn More



# Open an Account

It's easy. Here's how to get started:

- 1 Create a username and password
- 2 Confirm your email address
- 3 Complete the application

INDIVIDUALS INSTITUTIONS

For each account holder, you will need:

- ✓ Personal and contact information.
- ✓ Income and tax residency information.
- ✓ Information on trading experience and objectives.
- ✓ Bank account information.

Do you want to continue a previously started application? [Click Here](#)

Are you an IBKR Client looking to open an additional account? [Click Here](#)

## Create a Username and Password

Email Address

Username

Password

Show

Confirm Password

Country

Create Account



# Select an Account Type

This is a general list of accounts the IB Group offers. Certain account types may not be available to you depending on local requirements. Enter your location and the account type you want to open and we will confirm it is offered in your area.

Select one or more account types you wish to open. Some account types cannot be opened at the same time.

Individual Brokerage Accounts

- Individual**  
Single account owned by a single account holder.
- Joint**  
Single account owned by two account holders.

> Trust Accounts

> Advisor Accounts

> Institutional Accounts

> Other

**Start Application**

NOTE: You will not be able to return to this page after you continue to the application.



**We offer a variety of account types to fit your investment needs.**

Not sure which is the right account for you? See our [full guide](#) to choose the right account.

[What You Need](#)



### About Us

IBKR's aim is to provide an investment service with access to global markets, best executions and the most competitive rates. We accomplish this through a persistent focus on automation in all aspects of our business, including order handling, operations and client services.

[Read More](#)



**Check your email and confirm your email address**

Note that verifying your email address is mandatory before we can approve your account.

tng@mail.ibg

[Change Email Address](#)

**Confirm**

## About You

**Retrieve MyInfo for a quicker and hassle-free account opening experience**

**MyInfo** If you have a **SingPass account**, click on the **Retrieve MyInfo** to login and provide consent to share your details\*, enabling us to prefill your application and removing the need for you to submit identity documents for our review.

*\* Interactive Brokers will only retrieve data required to support your account opening application, which is limited to: Your Name, Date of Birth, Country/Place of Birth, Nationality/Citizenship, Registered Address, Name of Employer, NRIC/FIN, Passport Number and Mobile Number.*

**Retrieve MyInfo →**

**Continue without MyInfo →**

By clicking on "Retrieve MyInfo", you will be opening a new tab to access the SingPass website (a Government of Singapore's website). Please ensure the pop-up blocker feature is disabled in case you cannot access SingPass website.



tng@mail.ibg  
Change Email Address

# About You

## Contact Information

Salutation: Choose  Middle Name(s):

Last Name:

Address Line One:

Address Line Two:

City: Singapore State/Province: Singapore Zip/Postal Code: Required

- I have a different mailing address.
- I have a different citizenship other than Singapore.
- I was born outside of Singapore.

Phone Type: Mobile Location: Singapore Phone Number: Required

+ Add Phone Number



### Why do we collect this information?

We are required to collect the personal information in this application to comply with government anti-money laundering regulations. We understand that confidentiality and security of the personal information that you share with us is important. Read our Privacy Policy.



### Why do I need a mobile number?

We will use this number to confirm your identity as part of our security measures.



### Personal Information ?

Date of Birth

mm/dd/yyyy

Marital Status

Choose One

Number of Dependents

Choose One

Tax Residency

Singapore

NRIC Number/FIN

Required

+ Add Tax Residency

### Employment

Employment Status

Choose One

### Source of Wealth

Please select all sources of wealth and declare the percentages of each. Regulations require that we collect this information.

SELECT ALL THAT APPLY

+ Allowance / Spousal Income



#### Why do we collect Employment Information?

Collecting employment information helps us comply with appropriateness, record-keeping and anti-money laundering / anti-terrorist financing regulatory requirements.



#### What is Source of Wealth?

Source of wealth is the way in which you have accumulated money (i.e. income



requirements.

### Source of Wealth

Please select all sources of wealth and declare the percentages of each. Regulations require that we collect this information.

SELECT ALL THAT APPLY

- Allowance / Spousal Income
- Disability / Severance / Unemployment
- Income from Employment
- Inheritance/Gift
- Interest / Dividend Income
- Market Trading Profits
- Pension / Government Retirement benefit
- Property
- ... Other



#### What is Source of Wealth?

Source of wealth is the way in which you have accumulated money (i.e. Income from employment, property sale or inheritance).

### Account Information ?

Base Currency

Singapore Dollar SGD

### Security Questions

Security Question One

Choose One



#### Why do we collect Security



Base Currency

Singapore Dollar SGD

Security Questions

Security Question One

Choose One

Answer One

Required

Security Question Two

Choose One

Answer Two

Required

Security Question Three

Choose One

Answer Three

Required



Why do we collect Security Questions?

Security questions serve as a secondary method of identifying yourself online or when speaking with Client Services.

← Back

Continue →



### Check your email and confirm your email address



Note that verifying your email address is mandatory before we can approve your account.

tng@mail.ibg

[Change Email Address](#)

Confirm

### Confirm Mobile Number



Note that confirming your mobile number is optional.

+6582823493

Confirm

## Investor Status Declaration

### Review the Following

Select which of the following Investor Categories you would like to be recognized as under the Securities & Futures Act (Cap 289):

- Expert Investor - I/We am/are in the business of buying, selling or holding capital markets products, whether as principal or agent.
- Accredited Investor - As an individual, my Annual Net Income is greater than SGD 300,000; and/or my Net Worth exceeds SGD 2,000,000. As an organization, our Net Worth exceeds SGD 10,000,000 and/or ALL of our individual shareholders are Accredited Investors.
- Retail Investor - I/We do not qualify for any of the above Investor Categories.

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Continue →



# Configure Your Trading Account

## Account Type ?

Margin (Most Common)

## Income and Worth ?

Provide the financial information below, which will be used by our Compliance Department to determine whether you are eligible to trade the investment products you select now or in the future.

Annual Net Income (SGD) Choose One

Net Worth (SGD) Choose One

Liquid Net Worth (SGD) Choose One

## Investment Objectives & Intended Purpose of Trading ?

Your choices below determine the investment products that you can be approved to trade.

Select all that apply.	Risk Tolerance
<input type="checkbox"/> Preservation of Capital and Income Generation	● ○ ○ ○
<input type="checkbox"/> Growth	● ● ● ○
<input type="checkbox"/> Hedging	● ● ● ●
<input type="checkbox"/> Profits from Active Trading and Speculation	● ● ● ●

## Trading Experience and Permissions

Your choices below determine the investment products that can be approved to trade. Add all that apply.

Additional Products Choose One



### Will my information be sold?

We never sell your information to third parties, nor will we call you and suggest investments for you.



Profits from Active Trading and Speculation

### Trading Experience and Permissions

Your choices below determine the investment products that can be approved to trade. Add all that apply.

Additional Products

#### Stocks

Select Experience  Select Trades per Year  Select Knowledge Level

Permissions to Trade  Global (Trade in Fractions)  Singapore  United States

#### Options

Permissions to Trade

#### Currency/Forex

Permissions to Trade  Currency Conversion

Trade global stocks, options, futures, currencies, bonds, ETFs and more from a single integrated account. You can select more products and locations to trade now or anytime after your account is open by visiting account settings in Portal.



You can select more products and locations to trade now or anytime after your account is open by visiting account settings in Portal.

### Regulatory Information

Are the owners of, or other non-owners listed on, the account Employees of a publicly traded company?

Yes No

Do the owners of, or other non-owners listed on, the account Control a publicly traded company?

- "Control" means the possession, direct or indirect, of the power to direct the management and policies of a company, whether through ownership of voting securities, by contract, or otherwise.
- Any person that is an officer, director, or at least a 10% shareholder of a company is considered to Control the company.

Yes No

Are you or anyone in your immediate family employed by or registered with a broker-dealer, investment advisor, futures commission merchant, hedge fund, exchange or other financial services firm (aka a "Financial Firm")?

Yes No

### Account Add-Ons

Get more out of your brokerage account by adding the following features. It's easy – simply select "Enroll", accept the Terms & Conditions and then click Continue.



### Account Add-Ons

Get more out of your brokerage account by adding the following features. It's easy – simply select "Enroll", accept the Terms & Conditions and then click Continue.



#### Stock Yield Enhancement Program

Enroll

You can join the IBKR Stock Yield Enhancement Program (SYEP) and loan your fully paid shares to IBKR to earn extra income. If IBKR borrows your shares, you will receive 50% of the market-based rate. Your loan is to IBKR, which means IBKR bears the risk if the other traders do not return the borrowed shares to IBKR. Joining SYEP does not limit your ability to sell your shares whenever you would like. You may opt out at any time.

[Learn More](#)

### How Did You Hear About Us?

Choose One

[← Back](#) [Continue →](#)



# Confirm Your Tax Residence

## Review the Following

1. Name of Beneficial Owner

Mr. Terence N TEST ACCOUNT

2. Country of Citizenship

Singapore

3. Permanent Address

1 Harbourfront PI #12-01

Singapore, SG-01, 098633

Singapore

4. Date of Birth

11-11-1971

5. Country of Birth

Singapore

6. US tax identification number (SSN or ITIN)

### Treaty Benefits Qualifications

I certify that I am a resident of the country below within the meaning of the income tax treaty between the United States and that country.

Choose One

I do not qualify for US tax treaty benefits.



### About Tax Residence

Tax rules require us to obtain certain certifications about your country(ies) of tax residence. Each jurisdiction has its own rules for defining tax residence. You must indicate US tax residency, if you are a US citizen. Consult your tax adviser or the information at the OECD automatic exchange of information portal for more information on tax residence or the IRS instructions to Form W8-BEN found at irs.gov.



## 7. Declaration of Tax Residency

### 7. Declaration of Tax Residency

Country of Tax Residency	Taxpayer Identification Number
Singapore	S9423316Z

### US Internal Revenue Service Certification

Under penalties of perjury, I declare that I have examined the information in lines 1-7 and to the best of my knowledge and belief it is true, correct, and complete. I further certify under penalties of perjury that:

- I am the individual that is the beneficial owner (or am authorized to sign for the individual that is the beneficial owner) of all the income or proceeds to which this form relates or am using this form to document myself for chapter 4 purposes;
- The person named on line 1 of this form is not a U.S. person;
- This form relates to:
  - income not effectively connected with the conduct of a trade or business in the United States;
  - income effectively connected with the conduct of a trade or business in the United States but is not subject to tax under an applicable income tax treaty;
  - the partner's share of a partnership's effectively connected taxable income; or
  - the partner's amount realized from the transfer of a partnership interest subject to withholding under section 1446(f);
- The person named on line 1 of this form is a resident of the treaty country listed on line 9 of the form (if any) within the meaning of the income tax treaty between the United States and that country; and
- For broker transactions or barter exchanges, the beneficial owner is an exempt foreign person as defined in the instructions to IRS Form W-8BEN.

Furthermore, I authorize this form to be provided to any withholding agent that has control, receipt, or custody of the income of which I am the beneficial owner or any withholding agent that can disburse or make payments of the income of which I am the beneficial owner. I agree I will submit a new form within 30 days if any certification made on this form becomes incorrect.



defined in the instructions to IRS Form W-8BEN.

Furthermore, I authorize this form to be provided to any withholding agent that has control, receipt, or custody of the income of which I am the beneficial owner or any withholding agent that can disburse or make payments of the income of which I am the beneficial owner. I agree I will submit a new form within 30 days if any certification made on this form becomes incorrect.

The US Internal Revenue Service does not require your consent to any provisions of this document other than the certifications required to establish your status as a non-U.S. person, and if applicable, obtain a reduced rate of withholding.

### Signature

I declare the information provided in this form is, to the best of my knowledge and belief, accurate and complete. I acknowledge the information contained in this form, regarding the Account Holder and any Reportable Account may be reported to and exchanged with tax authorities as required by law. Where legally required, I consent to the sharing of such information and waive any protection or right under data protection or other applicable law to the extent necessary. I agree I will submit an updated certification of tax residency within 30 days of any change of circumstance which affects my tax residency status or causes any information contained on this form to be incorrect or incomplete.

<b>Account Title</b>	<b>Dated</b>
Terence N TEST ACCOUNT	2023 October 02 11:43PM EDT

Sign this electronically by typing your name exactly as shown below.

Accepted signature(s): Terence N TEST ACCOUNT

Sign Here

By checking this box, you consent to the collection and distribution of tax forms in an electronic format in lieu of paper, including through the account management portal.

← Back Continue →





# Review & Sign Agreements

Review your account information below. Click the edit icon in the section header to edit this information. Once you click "Continue", your application is submitted and you will only be able to make changes by calling client services.

## Account Information

Customer Type	Individual
Account Title	Terence N TEST ACCOUNT
Account ID	U11828381

## Primary Account Holder Information

Name	Mr. Terence N TEST ACCOUNT
Residential Address	1 Harbourfront PI #12-01 Singapore, Singapore 098633 Singapore
Mailing Address	Same as Residential Address
Email Address	tng@mail.ibg
Phone (Mobile)	+6582823493
Marital Status	Single
Number of Dependents	0
Date Of Birth	1971-11-11
Country of Birth	Singapore
Primary Country of Citizenship	Singapore
Employment Type	Home Maker
National ID	*****316Z (Singapore) 
Tax ID	*****316Z (Singapore) 
Source of Wealth	Allowance / Spousal Income / 90 %
Source of Wealth	Income from Employment / 10 %



Source of Wealth Income from Employment / 10 %

Financial Information

Annual Net Income (SGD) 300,000 - 500,000
Net Worth (SGD) 2,000,000 - 5,000,000
Liquid Net Worth (SGD) 600,000 - 1,200,000

Stocks > 10 Years of Experience 51 - 100 Trades per Year Good Knowledge

Source of Wealth

Allowance / Spousal Income

Is this source used to fund your account? Yes
What percentage of your account will be funded with Allowance / Spousal Income? 90 %

Income from Employment

Is this source used to fund your account? Yes
What percentage of your account will be funded with Income from Employment? 10 %

Agreements & Disclosures

Take a moment to review the following agreements and disclosures. You can also download these agreements at the end of the application.

Click to Agree

- Essential Legal Terms for your IB Account 2109 / 7980
Interactive Brokers Singapore Pte Ltd Client Agreement 4544 / 9229

Click here to Agree to All

- Singapore Exchange Agreement 3043 / 6548
Business Continuity Plan Disclosure 3070 / 8962



About Agreements & Disclosures

We are required to provide you with certain disclosures mandated by our regulators. Review the disclosures and agreements, make any required selections and provide any required signatures.



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[Click here to Agree to All](#)

- Singapore Exchange Agreement 3043 / 6548
- Business Continuity Plan Disclosure 3070 / 8962
- Global Financial Information Services Subscriber Agreement 3089 / 8805
- Risks of After-Hours Trading 4016 / 8309
- Interactive Brokers Fractional Share Trading Disclosure 4289 / 8850
- Interactive Brokers APAC Order Routing Disclosure 4305 / 8975
- Interactive Brokers Singapore Private Limited Privacy Policy 4307 / 7278
- Interactive Brokers Singapore Limited Best Execution Policy 4328 / 7531
- Risk Fact Sheet for Margin Trading 4545 / 4593
- Risk Disclosure for Trading Futures and OTC Derivative Contracts 4659 / 4537
- Risk Warning Statement for Overseas-Listed Investment Products 4660 / 4539
- Risk Fact Sheet for Algorithmic Trading 4662 / 4541
- General Risk Fact Sheet 4664 / 7603
- Trading Control and Ownership Certification 5013 / 9343
- Stock Stop Order Disclosure 9130 / 5271



### About Agreements & Disclosures

We are required to provide you with certain disclosures mandated by our regulators. Review the disclosures and agreements, make any required selections and provide any required signatures.



- ✓ Risk Fact Sheet for Margin Trading 4545 / 4593
- ✓ Risk Disclosure for Trading Futures and OTC Derivative Contracts 4659 / 4537
- ✓ Risk Warning Statement for Overseas-Listed Investment Products 4660 / 4539
- ✓ Risk Fact Sheet for Algorithmic Trading 4662 / 4541
- ✓ General Risk Fact Sheet 4664 / 7603
- ✓ Trading Control and Ownership Certification 5013 / 9343
- ✓ Stock Stop Order Disclosure 9130 / 5271

### Signature

By typing my signature and clicking 'Continue' below, I confirm that:

(1) All information and/or documentation provided by me during the account application process is accurate, complete and up-to-date and that I intend Interactive Brokers to rely upon it; (2) I have read and understood all of the information provided to me by Interactive Brokers; (3) I consent and agree to the terms of all the above agreements and disclosures provided to me during the account application process; and (4) I understand and agree that my electronic signature is the legal equivalent of a manual written signature.

<b>Account Title</b>	<b>Dated</b>
Terence N TEST ACCOUNT	2023 October 02 11:48PM EDT

Sign this electronically by typing your name exactly as shown below.

Accepted signature(s): Terence N TEST ACCOUNT


[← Back](#) [Continue →](#)



## We're setting up your account.

This should only take a minute. While you wait, enjoy the slides below.

---



Try our various **trading platforms** fit for every user. From desktop, mobile or web we got you covered.

● ○ ○ ○ ○

# Application Status

 We perform additional reviews on some applications. That review process is currently under way for your application.

**You're almost there!**  
There are one or more pending items that require your attention. Once you fund your account application and complete these items, we typically take a few days to approve an application. Note: We are experiencing a significant increase in new account applications. This may lead to longer than normal review times for application approvals.

## Final Steps to a Completed Application

Review and complete the following items where applicable.

**Fund Your Account** [Fund Your Account](#)

Thank you for submitting your application. We will complete our final due diligence on your application once you fund it. If for any reason your application does not get approved, we will send your money back.

[Already funded? Check your Transaction Status](#)

**Confirm Mobile Number** [Confirm](#)

Note that confirming your mobile number is optional.  
+6582823493

**Answer These Open Questions** [Answer Questions](#)

**REQUIRED**

**Answer These Open Questions (Mr. Terence N TEST ACCOUNT)** [Answer Questions](#)

**REQUIRED**



- REQUIRED
- Answer These Open Questions (Mr. Terence N TEST ACCOUNT) REQUIRED [Answer Questions](#)
- Verify Your Identity [?](#) Outstanding [Proceed](#)  
We need to ensure that your personal details have not been fraudulently used by someone attempting to impersonate you.
- Submit a document to verify your residential address [?](#) [Upload Document](#)  
Mr. Terence N TEST ACCOUNT  
1 Harbourfront Pl, #12-01, Singapore, Singapore, Singapore, 098633 [✎](#)
- Submit a photo ID to verify your identity [?](#) [Upload Document](#)  
Mr. Terence N TEST ACCOUNT
- Open an Additional Account [Create](#)  
Select from Individual, Joint, IRA and many more.

## Getting Started



- Submit a photo ID to verify your identity** [?](#)  
Mr. Terence N TEST ACCOUNT [Upload Document](#)
- Open an Additional Account**  
Select from Individual, Joint, IRA and many more. [Create](#)

## Getting Started



### Live Market Data

(Optional) Upgrade to live market data by subscribing to our various data bundles.

[Subscribe to Market Data](#)



### Two Factor Authentication

Secure your account by adding two factor authentication via the IBKR Mobile app.

[Secure Your Account](#)

### For Your Records

- [Download Agreements & Disclosures](#)
- [Print Application](#)

